**INTEREST RATES MARKET NOTICE**

**Date: 23 August 2019**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“ASN300”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from 26 August 2019.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Tap Amount** R25,000,000.00

**Total Amount Following Tap Issue** R 145,000,000.00

**Bond Code** ASN300

**Nominal Issued** R 25,000,000.00

**Issue Price** 101.848903%

**Coupon** 9.083% (3 Month JIBAR as at 06 Nov 2018 of 7.017% plus 205 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 December 2023

**Books Close Date(s)** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 26 August 2019

**Date Convention** Following

**Interest Commencement Date** 20 June 2019

**First Interest Date** 20 December 2018

**ISIN No.** ZAG000155128

**Additional Information** Unsubordinated Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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